

KHAN BANK JSC
Information on Financing Agreement

Provisional report /Form 3/	
Reporting period	November 24, 2025
Issuer's information	Name: Khan Bank JSC SRCN: 000283102 Registration No.: 2693321 Securities symbol: MN0KHAN05637 Address: Khan Bank Tower, Chinggis Avenue-6, Stadium Orgil-1, Khan-Uul District, 15 khoroo, Ulaanbaatar 17010, Mongolia Tel: 1800-1917, 7515-3333/3221/, 7507-1917 E-mail: investor_relations@khanbank.com Website: www.khanbank.com
Name of listed exchange	Mongolian Stock Exchange JSC
Sector of business operation	Banking, financial sector
Total number of shares issued by the issuer	1,912,198,000 ordinary shares
Names of the preparer and reviewer of the report	Prepared by: T.Buyanbileg /Investor Relations Officer, Corporate Secretariat/ Reviewed by: V.Yanjinkham /Corporate Secretary/
1. Information on agreements and transactions affecting the company's operations	
Pursuant to Khan Bank JSC Board Resolution No.32 dated November 06, 2025, it was resolved to enter into a senior unsecured loan facility of up to USD 50 million with the Canada's development finance institution /FinDev Canada/, with the agreements signed on November 21, 2025.	
Signature of the person who submitted the information and the date:	
Full name: V.Yanjinkham Position: Corporate Secretary, Khan Bank JSC Signature:  Date: November 24, 2025	

